

Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

Part I Reporting Issuer

1 Issuer's name MFST-Catalyst Energy Infrastructure Fund		2 Issuer's employer identification number (EIN) 47-2168795	
3 Name of contact for additional information Catalyst Shareholder Services	4 Telephone No. of contact 866-447-4228	5 Email address of contact www.catalystmf.com/funds	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact 80 Arkay Drive		7 City, town, or post office, state, and ZIP code of contact Hauppauge, NY 11788	
8 Date of action See Attached Statement		9 Classification and description Common Stock - Regulated Investment Company	
10 CUSIP number See Attached Statement	11 Serial number(s) n/a	12 Ticker symbol See Attached Statement	13 Account number(s) n/a

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ► The Issuer paid distributions to shareholders during the 2020 calendar year, all or a portion of which are considered a non-taxable return of capital. See attached statement for details.

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ► The portion of the distribution that constitutes a non-taxable return of capital will decrease a U.S. taxpayer's basis in the shares of the Issuer. See attached statement for details.

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ► At the close of the Fund's fiscal year end, the Issuer's current and accumulated earnings and profits were calculated under IRC 312 and 852(c) and were compared to the total amount of the Issuer's fiscal distributions to shareholders. Distribution amounts in excess of total earnings and profits were re-characterized as non-taxable distributions and should reduce a shareholder's basis in applicable shares. See attached statement for details.

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ _____
Internal Revenue Code Sections 301, 316 and 852.

18 Can any resulting loss be recognized? ▶ Not applicable to this transaction as no loss would be recognized on the return of capital distribution.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ _____
See attached statement for the per share amounts and dates of distributions impacted by this organizational action. The organizational action is reportable with respect to the calendar year 2020.
This information is also provided on shareholders' 2020 Form 1099-DIV, Box 3.

Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature ▶ _____ Date ▶ _____

Print your name ▶ A signed copy of this Form is maintained at the office of issuer Title ▶ _____

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶	Firm's EIN ▶			
	Firm's address ▶	Phone no.			

MFST-Catalyst Energy Infrastructure Fund
Supplemental Attachment to the Form 8937
47-2168795

The amounts shown in the table below represent the Fund's 2020 non-dividend or return of capital distributions. This information supersedes any estimated information you may have received during the year. These distributions were classified as follows:

CUSIP	Ticker	Record Date	Ex-Dividend Date	Payable Date	Total Distribution Per Share	Non-Dividend Distribution ("ROC") Per Share
62827M268	MLXAX	1/29/2020	1/30/2020	1/30/2020	0.0525	0.0373
62827M268	MLXAX	2/26/2020	2/27/2020	2/27/2020	0.0522	0.0371
62827M268	MLXAX	3/27/2020	3/30/2020	3/30/2020	0.1081	0.0768
62827M268	MLXAX	4/28/2020	4/29/2020	4/29/2020	0.1066	0.0757
62827M268	MLXAX	5/27/2020	5/28/2020	5/28/2020	0.1072	0.0762
62827M268	MLXAX	6/26/2020	6/29/2020	6/29/2020	0.1080	0.0767
62827M268	MLXAX	7/29/2020	7/30/2020	7/30/2020	0.1082	0.0769
62827M268	MLXAX	8/27/2020	8/28/2020	8/28/2020	0.1076	0.0764
62827M268	MLXAX	9/28/2020	9/29/2020	9/29/2020	0.1075	0.0764
62827M268	MLXAX	10/28/2020	10/29/2020	10/29/2020	0.1076	0.0764
62827M268	MLXAX	11/25/2020	11/27/2020	11/27/2020	0.1068	0.0759
62827M250	MLXCX	1/29/2020	1/30/2020	1/30/2020	0.0500	0.0355
62827M250	MLXCX	2/26/2020	2/27/2020	2/27/2020	0.0500	0.0355
62827M250	MLXCX	3/27/2020	3/30/2020	3/30/2020	0.1000	0.0711
62827M250	MLXCX	4/28/2020	4/29/2020	4/29/2020	0.1000	0.0711
62827M250	MLXCX	5/27/2020	5/28/2020	5/28/2020	0.1000	0.0711
62827M250	MLXCX	6/26/2020	6/29/2020	6/29/2020	0.1000	0.0711
62827M250	MLXCX	7/29/2020	7/30/2020	7/30/2020	0.1000	0.0711
62827M250	MLXCX	8/27/2020	8/28/2020	8/28/2020	0.1000	0.0711
62827M250	MLXCX	9/28/2020	9/29/2020	9/29/2020	0.1000	0.0711
62827M250	MLXCX	10/28/2020	10/29/2020	10/29/2020	0.1000	0.0711
62827M250	MLXCX	11/25/2020	11/27/2020	11/27/2020	0.1000	0.0711
62827M243	MLXIX	1/29/2020	1/30/2020	1/30/2020	0.0534	0.0379
62827M243	MLXIX	2/26/2020	2/27/2020	2/27/2020	0.0529	0.0376
62827M243	MLXIX	3/27/2020	3/30/2020	3/30/2020	0.1107	0.0787
62827M243	MLXIX	4/28/2020	4/29/2020	4/29/2020	0.1088	0.0773
62827M243	MLXIX	5/27/2020	5/28/2020	5/28/2020	0.1096	0.0779
62827M243	MLXIX	6/26/2020	6/29/2020	6/29/2020	0.1108	0.0787
62827M243	MLXIX	7/29/2020	7/30/2020	7/30/2020	0.1110	0.0789
62827M243	MLXIX	8/27/2020	8/28/2020	8/28/2020	0.1102	0.0783
62827M243	MLXIX	9/28/2020	9/29/2020	9/29/2020	0.1100	0.0782
62827M243	MLXIX	10/28/2020	10/29/2020	10/29/2020	0.1100	0.0782
62827M243	MLXIX	11/25/2020	11/27/2020	11/27/2020	0.1092	0.0776

This tax status letter is not intended to constitute tax, legal, investment, or other professional advice. This is general information and should not be relied upon for tax purposes. Stockholders should be aware that the tax treatment is subject to change by law in the future or retroactively. Stockholders should consult their tax advisor for tax guidance pertinent to specific facts and circumstances.